

**2013 - CARLISLE INCOME TAX RETURN - 2013**

DUE ON OR BEFORE  
 APRIL 15, 2014

**FILING REQUIRED EVEN IF NO TAX DUE. LATE FILING OF THIS RETURN  
 SUBJECTS YOU TO INTEREST AND A MINIMUM PENALTY OF \$25.00**

**INCLUDE A COPY OF  
 YOUR 1040, PAGE 1**

TAXPAYER SSN: \_\_\_\_\_  
 SPOUSE SSN: \_\_\_\_\_  
 PHONE NUMBER: \_\_\_\_\_  
 EMAIL: \_\_\_\_\_

**IF YOU MOVED DURING THE YEAR, YOU MUST COMPLETE  
 LINES BELOW:**

DATE MOVED OUT OF CITY: \_\_\_\_\_ INTO CITY: \_\_\_\_\_  
 PRESENT ADDRESS: \_\_\_\_\_  
 \_\_\_\_\_  
 OLD ADDRESS: \_\_\_\_\_  
 \_\_\_\_\_

PRINT TAXPAYERS NAME AND ADDRESS IN SPACE ABOVE

**IF TAXPAYER AND SPOUSE ARE FULLY RETIRED WITH NO OTHER INCOME, MARK WITH AN X. SIGN, DATE AND RETURN FORM BY DUE DATE.**

		OFFICE USE ONLY
1.	TOTAL QUALIFYING WAGES (ATTACH ALL W-2'S & 1099'S-MISC) .....	\$ _____
2.	INCOME OTHER THAN WAGES FROM WORKSHEETS A & B ON REVERSE .....	\$ _____
(ATTACH COMPLETE FEDERAL RETURN & SCHEDULES)		
2.	B. ADJUSTMENT TO INCOME (ATTACH 2106 AND APPROPRIATE FED SCHEDULE) .....	\$ _____
3.	TOTAL INCOME (ADD LINES 1 AND 2. SUBTRACT LINE 2B) .....	\$ _____
4.	TAX - LINE 3 MULTIPLIED BY 1.50%.. .....	\$ _____
5.	A. CARLISLE LOCAL TAX WITHHELD (DO <u>NOT</u> INCLUDE SCHOOL TAX) .....	\$ _____
	B. 2013 ESTIMATED PAYMENTS (Printed amount may not reflect fourth quarter AND PRIOR YEAR OVERPAYMENTS) .....	\$ _____
	C. CREDIT FOR OTHER CITY TAX WITHHELD (CANNOT EXCEED 1.50% PER CITY/PER W2) SEE WORKSHEET C ON REVERSE.....	\$ _____
	D. TOTAL TAX CREDITS (ADD LINES A, B, C) .....	\$ _____
6.	IF LINE 4 IS GREATER THAN LINE 5D ENTER BALANCE DUE (NOT DUE IF LESS THAN \$5.00) .....	\$ _____
7.	IF LINE 5D IS GREATER THAN LINE 4 ENTER OVERPAYMENT (NOT REFUNDED IF LESS THAN \$5.00) AMOUNT TO BE REFUNDED _____ OR CREDITED TO 2014 _____ .....	\$ _____
8.	LATE FILING PENALTY: _____ LATE PAYMENT PENALTY: _____ INTEREST: _____ .....	\$ _____
9.	BALANCE DUE (ADD LINES 6 AND 8) .....	\$ _____

**DECLARATION OF ESTIMATED TAX FOR YEAR 2014**

**IF YOU OWE MORE THAT \$100 IN TAX THAT IS NOT WITHHELD, YOU MUST FILE AND PAY ESTIMATED TAX.**

10.	TOTAL ESTIMATED TAX FOR 2014 (1.50% X TOTAL INCOME) .....	\$ _____	\$ _____
11.	LESS CREDITS .....	\$ _____	\$ _____
	A. TAX PAID TO OTHER CITIES (NOT TO EXCEED 1.50% PER W2) .....	\$ _____	\$ _____
	B. OVERPAYMENT FROM PRIOR YEAR(S) .....	\$ _____	\$ _____
	C. TOTAL CREDITS .....	\$ _____	\$ _____
12.	NET TAX DUE (LINE 10 MINUS LINE 11C) .....	\$ _____	\$ _____
13.	AMOUNT PAID WITH THIS DECLARATION (NOT LESS THAN 1/4 OF LINE 12) .....	\$ _____	\$ _____
14.	AMOUNT ENCLOSED 2013 \$ _____ (LINE 6) 2014 \$ _____ (LINE 13) .....	TOTAL \$ _____	\$ _____

ATTACH W2'S HERE

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. (IF PREPARED BY A PERSON OTHER THAT TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.)

\_\_\_\_\_  
 Signature of Taxpayer(s) Date

\_\_\_\_\_  
 Signature of Person Preparing if other than taxpayer Date

\_\_\_\_\_  
 Signature of Taxpayer(s) Date

## WORKSHEET A – OTHER INCOME

TYPE	LOCATION & TYPE	NET TAXABLE GAIN FROM FED. SCHEDULE	NET TAXABLE LOSS FROM FED. SCHEDULE
Proprietorship income (Schedule C)			
Rental Income (Schedule E)			
Partnership Income (Schedule E/K-1)			
Farm Income (Schedule F)			
Other Income			
<b>Not less than -0-</b>			

An individual who operates two or more sole proprietorships, rentals, farms, or reportable partnerships may offset them against each other to arrive at a total reportable net profit. A net loss cannot be used to offset W-2 income but may be carried forward 3 years.

Partnerships are reportable on this return when located in Carlisle or when the partnership is located outside Carlisle and is not reportable to another municipality that has a tax.

## WORKSHEET B – ADJUSTMENTS TO INCOME

1. EMPLOYEE BUSINESS 2106 EXPENSE .....	\$ _____
2. Minus Schedule A (2%) Deduction .....	\$ _____
Must attach both Schedule A and 2106 Subject to 2% Federal Limitations allowed	
TOTAL ADJUSTMENTS (1 minus 2).....	\$ _____ (put on Line 2B)

Must fully explain, plus support with documentation and calculations. Proration of income results in proration of credit.

## WORKSHEET C – CREDIT FOR TAXES PAID TO OTHER CITIES

Maximum of 1.5% credit allowed per city per W2

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
LIST ALL CITIES EXCEPT CARLISLE	GROSS SALARIES, WAGES, ETC. (MEDICARE WAGES BOX 5 OF THE W2)	TAX WITHHELD	1.5% OF COLUMN 2	LESSER OF COLUMN 3 OR COLUMN 4
<b>CARRY TOTAL OF COLUMN 5 TO LINE 5 C ON TAX FORM</b>			<b>TOTAL ALLOWED:</b>	